

Our Ref. : EL:LWYW:C1116:0069

28 April 2015

The Board of Directors
China Fire Safety Enterprise Group Limited
Units A - B, 16/F
China Overseas Building
No.139 Hennessy Road
Wan Chai
Hong Kong

Dear Sirs,

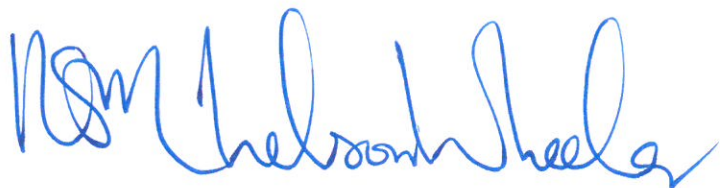
China Fire Safety Enterprise Group Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to our accountants’ report on the unaudited pro forma financial information of the Group taking into account the proposed acquisition of 40% equity interest in Albert Ziegler GmbH (“Enlarged Group”) as set out in Appendix III respectively of the circular of the Company dated 28 April 2015 (the “Circular”) in relation to the proposed acquisition of 40% equity interest in Albert Ziegler GmbH.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our accountants’ report on the unaudited pro forma financial information references to our name in the form and context in which they are included.

We also confirm that we do not have (a) any shareholding in the Company or any of its subsidiaries, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in the Company or any of its subsidiaries, and (b) any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to the Group since 31 December 2014, or are proposed to be acquired or disposed of by or leased to the Group.

Yours faithfully,



RSM Nelson Wheeler

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